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Utenza - Referente : REPLYNSS01 - LODIGIANI RICCARDO

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Testo del comunicato

Vedi allegato

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PRESS RELEASE

ALIKA S.R.L. COMPLETES THE SALE OF 1 MILLION SHARES OF REPLY S.P.A. THROUGH AN ACCELERATED BOOKBUILD PROCESS TO INSTITUTIONAL INVESTORS

Turin, 7 January 2025

Alika S.r.l. ("**Alika**") announces that it has completed the sale, announced earlier today, of 1 million ordinary shares of Reply S.p.A., corresponding to c. 2.7% of its share capital, at a price equal to Euro 149.50 per share (the "**Placement**").

The Placement was carried out through an accelerated bookbuilding process to institutional investors. The trade date for the Placement will be 8 January 2025, and the settlement date will be 10 January 2025.

Morgan Stanley acted as *Sole Bookrunner* for the Placement.

As a result of the Placement, Alika S.r.l. will own c. 13.9 million shares of Reply S.p.A., representing c. 37.1% of its share capital and 54.1% of its voting rights. As part of the Placement, and in line with market practice for transactions of this nature, Alika has agreed to a 180-day lock-up period with respect to its remaining stake in Reply S.p.A..

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