

<p>Informazione Regolamentata n. 0097-4-2025</p>	<p>Data/Ora Inizio Diffusione 8 Gennaio 2025 17:50:15</p>	<p>Euronext Milan</p>
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Societa' : CIR

Identificativo Informazione Regolamentata : 200167

Utenza - Referente : CIRNSS02 - Michele Cavigioli

Tipologia : 2.5

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Oggetto : Change in share capital and voting rights

Testo del comunicato

Vedi allegato



Notification of changes in share capital and in the overall amount of voting rights of CIR S.p.A.

Milan, January 8, 2025 – CIR S.p.A. – Compagnie Industriali Riunite (“CIR” or the “Company”) pursuant to articles 85-bis, paragraph 1, of the Consob Regulation no. 11971 of 1999, as subsequently amended and integrated (the “Issuers’ Regulation”), hereby announces the new composition of the share capital (fully subscribed and paid up) as a result of the cancellation of 131,147,366 treasury shares without reduction of share capital, in the light of the execution of the resolution adopted by the Extraordinary Shareholders’ Meeting held on April 29, 2024.

The number of treasury shares cancelled equals the number of shares purchased in the context of the voluntary partial public tender offer promoted by CIR, pursuant to articles 102 et seq. of the Legislative Decree no. 58 of February 24, 1998, as subsequently amended and integrated (“TUF”) and to article 37 of the Issuers’ Regulation, concerning no. 131,147,541 shares with no par value, which ended on December 20, 2024, with the payment of the Price (the “Offer”).

The share capital of the Company amounts to Euro 420,000,000.00 (four hundred and twenty millions), divided into no. 916,059,948 (nine hundred and sixteen million fifty-nine thousand nine hundred and forty-eight) ordinary shares with no par value.

As a result of the execution of the foregoing, article 4 of the Company’s Bylaws has been amended and filed with the Companies’ Register of Milan on January 7, 2025.

Furthermore, CIR also announces, pursuant to article 85-bis, paragraph 4-bis, of the Issuers’ Regulation, the new amount of voting rights, following the aforesaid Offer and cancellation, in accordance with article 127-quinquies, paragraph 1, of TUF and of art. 44 of the Consob-Bank of Italy Post-Trading Regulations, as well as the provisions of article 8 of the Company’s Bylaws.

The current composition of the share capital and the current total amount of voting rights are shown herein below.

	Current Share Capital				Previous Share Capital				Change			
	Euro	No. of shares making up the share capital	Number of voting rights	Nom.val. per share	Euro	No. of shares making up the share capital	Number of voting rights	Nom.val. per share	Euro	No. of shares making up the share capital	Number of voting rights	Nom.val. per share
Total of which:	420,000,000.00	916,059,948	1,398,685,597	No par value	420,000,000.00	1,047,207,314	1,567,606,796	No par value	-	-131,147,366	-168,921,199	No par value
Ordinary shares (regular dividend rights: 01/01/2024) Current coupon number: 36 ISIN code IT0000070786	198,723,245.11	433,434,299	433,434,299	No par value	211,285,087.95	526,807,832	526,807,832	No par value	-12,561,842.84	-93,373,533	-93,373,533	No par value
Ordinary shares with increased voting rights (regular dividend rights: 01/01/2024) Current coupon number: 36 ISIN code IT0005241762	221,276,754.89	482,625,649	965,251,298	No par value	208,714,912.05	520,399,482	1,040,798,964	No par value	12,561,842.84	-37,773,833	-75,547,666	No par value

Fine Comunicato n.0097-4-2025

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