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Societa' : NEWLAT FOOD

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Oggetto : Newlat Food - Resolution of bond issue

Testo del comunicato

Vedi allegato

Head office: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telephone: 0522.7901 Fax: 0522.790266
Share Capital € 43,935,050.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653
Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

RESS RELEASE

NEWLAT APPROVES THE ISSUANCE OF A BOND FOR AN AMOUNT OF 300 MILLION EUROS WITH THE POSSIBILITY OF INCREASING UP TO A MAXIMUM OF AN ADDITIONAL 100 MILLION EUROS

The operation aims to restructure existing financial debt and consider potential new acquisitions for the Group.

Reggio Emilia, 20 January 2025 – The Board of Directors of Newlat Food S.p.A. (the “**Company**”), which met today, has resolved to issue a **senior unrated, unsecured, non-convertible and unsubordinated bond for an initial fixed nominal amount of 300 million euros, with the possibility of increasing it by up to an additional maximum of 100 million euros** (to be communicated via a specific notice to be published by the Company at least two working days before the closing of the offer period), which is intended for both the general public in Italy and qualified investors in Italy and institutional investors abroad (the “**Bonds**”).

The Bonds will have a duration of **six years starting from the issue date**, with a fixed annual gross interest rate not lower than 4.25%. The Bonds will be issued at 100% of the nominal subscription value, with a denomination of 1,000.00 euros each and will be offered for subscription through the platform of **Mercato Telematico delle Obbligazioni (MOT)** organized and managed by Borsa Italiana S.p.A.

The Company expects to obtain authorization for the publication of the prospectus for the offer and admission to trading of the Bonds (the “**Prospectus**”) from the Central Bank of Ireland (CBI), as the competent authority under applicable regulations, in the coming days. Following the CBI’s authorization, the so-called “passporting” procedure for the Prospectus will be carried out in Italy for the public offer in compliance with applicable European regulations. Once approved, the Prospectus will be available in the dedicated section of the Company’s website (www.newlat.it).

Subject to obtaining the required authorizations and market conditions, **the bond offer is expected to be launched by early February 2025**. The opening and closing dates of the offer period will be indicated in the Prospectus and communicated by the Company through a subsequent press release.

After obtaining the necessary approvals, as outlined above, the Bonds are expected to be listed on the Mercato Telematico delle Obbligazioni (MOT) organized and managed by Borsa Italiana S.p.A., with the possibility of dual listing on the regulated market (Regulated Market) of the official list (Official List) of the Irish Stock Exchange – Euronext Dublin (Euronext Dublin).





A MULTIBRAND COMPANY



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Angelo Mastrolia, Chairman of the Board of Directors, stated that the bond issuance approved today by the Board takes into account the opportunity **to restructure the Company's financial debt**, diversify funding sources in light of the recent acquisition of Princes Limited and leverage the **support of significant institutional investors** who have consistently shown strong interest in supporting the Group's projects through investments in bonds. At the same time, the financial resources derived from the bond issuance can also **support the continuation of the Group's M&A strategy in the "food & beverage sector", both in Italy and abroad.**

Equita SIM S.p.A. will act as the placement agent and intermediary responsible for posting the Bonds' sales proposals on the MOT during the subscription period.

Further details will be provided as the operation approaches.

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This press release is available on the Company's website at www.newlat.it and through the authorized storage mechanism eMarket Storage at www.emarketstorage.com.

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The Newlat Group

The Newlat Group is a leading multinational, multi-brand, multi-product and multi-channel player in the Italian and European food industry, with a portfolio of more than 30 historic and internationally recognised brands. The Group is a leader in several categories, including pasta and bakery products, dairy products, fish and canned food, edible oils, ready meals and specialty products such as infant nutrition and wellness foods.

With an established presence in 4 key markets and exports to more than 60 countries, Newlat serves more than 30,000 of Europe's leading retailers. In 2023, the Group generated pro-forma revenues of € 2.8 billion, thanks to a workforce of more than 8,800 employees and 31 plants spread across Italy, the UK, Germany, France, Poland and Mauritius.

Newlat Food, with its strong production and distribution network, is one of the leading players in the European food industry, with a clear focus on innovation and quality.

For more information, please visit: www.newlat.it and www.princesgroup.com.

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