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Societa' : NEWLAT FOOD

Identificativo Informazione Regolamentata : 200604

Utenza - Referente : NEWLATN01 - Pisoni Veronica

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Oggetto : Newlat Food - Bond approval

*Testo del comunicato*

Vedi allegato

Head office: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telephone: 0522.7901 Fax: 0522.790266  
Share Capital € 43,935,050.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653  
Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

## PRESS RELEASE

### THE *CENTRAL BANK OF IRELAND* APPROVES THE PROSPECTUS FOR THE BOND ISSUANCE RESOLVED UPON BY THE BOARD OF DIRECTORS OF NEWLAT FOOD ON 20 JANUARY 2025

Reggio Emilia, 23 January 2025 - Further to the press release issued on 20 January 2025, Newlat Food S.p.A. (the “**Company**”) announces that on the date hereof the *Central Bank of Ireland* (the “**CBI**”) has approved the prospectus (the “**Prospectus**”) relating to the public offering (the “**Offering**”) and admission to trading of the senior unrated, unsecured, non-convertible and unsubordinated bond for an initial fixed nominal amount of Euro 300 million, with the option to increase the nominal amount by up to an additional Euro 100 million, which the Board of Directors of the Company resolved to issue on 20 January 2025 (the “**Bonds**”).

Please also note that Borsa Italiana S.p.A. (“**Borsa Italiana**”), by decision dated 22 January 2025, admitted the Bonds to listing on the Mercato Telematico delle Obbligazioni (MOT) organized and managed by Borsa Italiana.

The Prospectus has been prepared in accordance with Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 and the applicable schedules provided for in Delegated Regulation (EU) No. 980/2019 of the European Commission implementing Regulation (EU) 2017/1129. The Prospectus has been approved by the CBI, as the competent authority under Regulation (EU) 2017/1129 in Ireland. The Prospectus is available to the public on the Company’s website [Bond - Newlat Corporate](#) and on Euronext Dublin’s website ([www.ise.ie](http://www.ise.ie)).

As already disclosed to the market, the Company has requested the CBI to transmit and notify the Prospectus - together with the certificate of approval and the additional documents required by the aforementioned applicable regulations for the purpose of the “passporting” procedure - to the Commissione Nazionale per le Società e la Borsa, as the competent authority in Italy, for the purpose of the public offering of the Bonds in Italy and the admission to trading on the MOT.

The Company announces that the Offering will commence on 4 February 2025 at 09:00 (CET) and will end on 10 February 2025 at 17:30 (CET) (the “**Offering Period**”), unless extended, closed early or modified by the Company and the placement agent Equita SIM S.p.A. The issue of the Bonds is expected on 12 February 2025.

Information on the interest rate, yield and early redemption price at the Company’s option will be disclosed prior to the commencement of the Offering Period. Further information regarding the total nominal value of the Bonds, the number of Bonds issued and the proceeds of the Offering will be disclosed no later than the second business day prior to the issue date.

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A MULTIBRAND COMPANY



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This press release is available on the Company's website at [www.newlat.it](http://www.newlat.it) and through the authorized storage mechanism eMarket Storage at [www.emarketstorage.com](http://www.emarketstorage.com).

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## FOR MORE INFORMATION:

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## The Newlat Group

The Newlat Group is a leading multinational, multi-brand, multi-product and multi-channel player in the Italian and European food industry, with a portfolio of more than 30 historic and internationally recognised brands. The Group is a leader in several categories, including pasta and bakery products, dairy products, fish and canned food, edible oils, ready meals and specialty products such as infant nutrition and wellness foods.

With an established presence in 4 key markets and exports to more than 60 countries, Newlat serves more than 30,000 of Europe's leading retailers. In 2023, the Group generated pro-forma revenues of € 2.8 billion, thanks to a workforce of more than 8,800 employees and 31 plants spread across Italy, the UK, Germany, France, Poland and Mauritius.

Newlat Food, with its strong production and distribution network, is one of the leading players in the European food industry, with a clear focus on innovation and quality.

For more information, please visit: [www.newlat.it](http://www.newlat.it) and [www.princesgroup.com](http://www.princesgroup.com).





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