Informazione Regolamentata n. 0187-14-2025	Data/Ora Inizio Diffusione 29 Gennaio 2025 07:00:15	Euronext Milan

Societa'   :   MEDIOBANCA

Identificativo Informazione Regolamentata   :   200811

Utenza - Referente   :   MEDIOBANCAN08 - Tassone

Tipologia   :   3.1

Data/Ora Ricezione   :   29 Gennaio 2025 07:00:15

Data/Ora Inizio Diffusione   :   29 Gennaio 2025 07:00:15

Oggetto   :   Consultation agreement between Mediobanca shareholders Excerpt required under Article 122 of Italian Legislative Decree 58/98 and Articles 129 and 131 of Consob Regulation no. 11971 of 14 May 1999 as amended

Testo del comunicato

Vedi allegato

Consultation agreement between Mediobanca shareholders
Excerpt required under Article 122 of Italian Legislative Decree 58/98 and Articles 129 and 131 of Consob Regulation no. 11971 of 14 May 1999 as amended

With reference to the Consultation Agreement in force between shareholders of Mediobanca, of the kind contemplated by Article 122, paragraph 5, letter a) of Italian Legislative Decree 58/98, notice is hereby given that the following changes have occurred:

- Sale, on 24 January 2025, by Ferrero S.p.A. to Sereco RE S.A. of 1,430,625 Mediobanca shares. The number of shares owned by the Ferrero group is unchanged, and the group now participates in the Agreement solely through RE S.A.;
- Finprog Italia S.p.A. has contributed a further 1,880,000 Mediobanca shares to the Agreement, in which its participation therefore rises to 8 million shares (0.96% of the company's share capital);
- Change in the share capital of Mediobanca itself (on 9 December 2024) as a result of the issuance of performance shares.

The aggregate percentage of the company's share capital represented by the Agreement rises in accordance with these changes, from 11.40% to 11.62% (96,817,468 shares).

The essential information regarding the Agreement has been updated and published on the Bank's website at www.mediobanca.com.

29 January 2025

| Fine Comunicato n.0187-14-2025 | Numero di Pagine: 3 |