

<p>Informazione Regolamentata n. 2195-9-2025</p>	<p>Data/Ora Inizio Diffusione 29 Gennaio 2025 21:55:07</p>	<p>Euronext Star Milan</p>
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Societa' : NEWLAT FOOD

Identificativo Informazione Regolamentata : 200858

Utenza - Referente : NEWLATN01 - Pisoni Veronica

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Oggetto : Newlat Food - Determination of interest rate

Testo del comunicato

Vedi allegato



A MULTIBRAND COMPANY



Head office: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telephone: 0522.7901 Fax: 0522.790266
 Share Capital € 43,935,050.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653
 Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

PRESS RELEASE

DETERMINATION OF INTEREST RATE

“300,000,000 SENIOR UNSECURED FIXED RATE NOTES DUE FEBRUARY 2031”

Reggio Emilia, 29 January 2025 - Following the press releases on 20 and 23 January 2025 and the publication of the prospectus (the “**Prospectus**”) relating to the public offering (the “**Offering**”) and admission to trading of the senior unrated, unsecured, non-convertible and unsubordinated bond called “*Senior Unsecured Fixed Rate Notes due February 2031*” for an initial fixed nominal amount of Euro 300 million, with the option to increase the nominal amount up to an additional Euro 100 million (the “**Bonds**”) to be issued by Newlat Food S.p.A. (the “**Company**”), it is hereby announced that the gross fixed interest rate of the Bonds will be 4.75% per annum and that, taking into account the same and the issue price of 100 (one hundred) percent of the nominal amount, the gross yield on the Bonds will be 4.75% per annum.

The Bonds will have a duration of 6 years and there is a provision for voluntary early redemption starting from the fourth year. For each Redemption Period, the Redemption Prices will be as follows:

Redemption Period	Redemption Princes
12 February 2028 (included) – 12 February 2029 (excluded)	102.375% of the nominal amount of the Bonds to be redeemed on the date set for redemption
12 February 2029 (included) – 12 February 2030 (excluded)	101,1875% of the nominal amount of the Bonds to be redeemed on the date set for redemption
12 February 2030 (included) – 12 February 2031 (excluded)	100,000% of the nominal amount of the Bonds to be redeemed on the date set for redemption

Please note that the Offering will commence on 4 February 2025 at 09:00 (CET) and will end on 10 February 2025 at 17:30 (CET) (the “**Offering Period**”), unless extended, closed early or modified by the Company and by Equita SIM S.p.A., acting as placement agent and in charge of displaying the the Bonds on the MOT.

Further information regarding (i) the aggregate nominal amount of the Bonds, (ii) the number of Bonds sold, and (iii) the gross proceeds of the Offering will be disclosed no later than the second business day preceding the Issue Date, as defined in the Prospectus made available to the public, together with the Italian translation of the summary of the Prospectus, on the Company’s website





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(<https://corporate.newlat.it/en/investor-relations/bond-loan/>), on the Euronext Dublin website (www.ise.ie) and at the registered office of the Company.

It is also noted that the estimated maximum amount of fees and other expenses to be incurred by the Company in connection with the issuance of the Bonds is Euro 2,450,000.

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This press release is available on the Company's website at www.newlat.it and through the authorized storage mechanism eMarket Storage at www.emarketstorage.com.

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FOR MORE INFORMATION:

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The Newlat Group

The Newlat Group is a leading multinational, multi-brand, multi-product and multi-channel player in the Italian and European food industry, with a portfolio of more than 30 historic and internationally recognised





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brands. The Group is a leader in several categories, including pasta and bakery products, dairy products, fish and canned food, edible oils, ready meals and specialty products such as infant nutrition and wellness foods.

With an established presence in 4 key markets and exports to more than 60 countries, Newlat serves more than 30,000 of Europe's leading retailers. In 2023, the Group generated pro-forma revenues of € 2.8 billion, thanks to a workforce of more than 8,800 employees and 31 plants spread across Italy, the UK, Germany, France, Poland and Mauritius.

Newlat Food, with its strong production and distribution network, is one of the leading players in the European food industry, with a clear focus on innovation and quality.

For more information, please visit: www.newlat.it and www.princesgroup.com.

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