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Oggetto : Pricing di un prestito obbligazionario senior garantito con scadenza nel 2030 per un importo in linea capitale di Euro 300 milioni

*Testo del comunicato*

Vedi allegato

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## PRESS RELEASE

### DOVALUE: PRICING DI UN PRESTITO OBBLIGAZIONARIO SENIOR GARANTITO CON SCADENZA NEL 2030 PER UN IMPORTO IN LINEA CAPITALE DI EURO 300 MILIONI

**Roma, 5 febbraio 2025** - doValue S.p.A. ("doValue" o la "Società") con la presente annuncia che in data odierna, al completamento dell'attività di bookbuilding, ha effettuato il *pricing* del prestito obbligazionario *senior* garantito con scadenza 2030 per un importo complessivo in linea capitale pari a €300 milioni ad un tasso pari al 7,000% annuo con un prezzo di emissione pari al 99,473% (le "Obbligazioni").

I proventi dell'offerta delle Obbligazioni (l'"Offerta"), assieme alla liquidità disponibile della Società, saranno utilizzati per rimborsare integralmente il prestito obbligazionario *senior* garantito con scadenza nel 2026 emesso dalla Società per un importo complessivo in linea capitale pari a €296 milioni e per pagare le commissioni e le spese sostenute in relazione all'Offerta.

L'Offerta ha registrato una forte domanda da parte degli investitori istituzionali internazionali, con ordini che hanno superato di oltre cinque volte l'importo disponibile. A seguito dell'emissione e del rimborso del prestito obbligazionario *senior* garantito con scadenza nel 2026 emesso dalla Società per un importo complessivo in linea capitale pari a €296 milioni, doValue estenderà la durata del proprio profilo di indebitamento, preservando al contempo una solida liquidità.

L'emissione e il regolamento delle Obbligazioni sono previsti per il 13 febbraio 2025. Alla data di emissione, si prevede che le Obbligazioni siano quotate sul Listino Ufficiale della Borsa del Lussemburgo e ammesse al sistema multilaterale di negoziazione Euro MTF Market. La Società ha ottenuto un rating BB per le Obbligazioni, con *outlook* stabile, in linea con il rating precedente.

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Il Gruppo doValue è un provider europeo di servizi finanziari che offre prodotti innovativi lungo l'intero ciclo di vita del credito, dall'origination al recupero e all'alternative asset management. Con più di 20 anni di esperienza e circa €137 miliardi di asset lordi in gestione (Gross Book Value) al 30 settembre 2024 (incluso il contributo di Gardant in seguito all'acquisizione in novembre 2024), è presente in Italia, Spagna, Grecia e Cipro. Il Gruppo doValue contribuisce alla crescita economica favorendo uno sviluppo sostenibile del sistema finanziario ed offre una gamma integrata di servizi per la gestione del credito: servicing di Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, elaborazione di dati finanziari, attività di Master Servicing e asset management specializzato in soluzioni di investimento, dedicato a investitori istituzionali e focalizzato sul segmento dei crediti deteriorati e illiquidi. Le azioni di doValue sono quotate all'Euronext STAR Milan (EXM) e, nel 2023, il Gruppo ha registrato Ricavi Lordi pari ad €486 milioni ed Adjusted EBITDA esclusi gli elementi non ricorrenti pari ad €179 milioni.

*Il presente comunicato stampa costituisce una comunicazione al pubblico di informazioni privilegiate da parte della Società, ai sensi del Regolamento (UE) 596/2014 (16 aprile 2014) e del Regolamento delegato (UE) 2016/1055 (29 giugno 2016).*

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any of the initial purchasers to publish a prospectus pursuant to Article 3 of the UK Prospectus Regulation, in each case, in relation to such offer. Neither the Issuer nor the initial purchasers have authorized, nor do they authorize, the making of any offer of Notes in circumstances in which an obligation arises for the Issuer or the initial purchasers to publish a prospectus for such offer.

This communication is being distributed only to, and is directed at persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Financial Promotion Order") (ii) are persons falling within Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the Financial Promotion Order, (iii) are outside the United Kingdom or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000 in connection with the issue and sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.

In connection with the Offering, an initial purchaser of the Notes (or affiliates acting on behalf of such initial purchaser), in the capacity of a stabilizing manager (the "Stabilizing Manager") may over-allot Notes or effect transactions with a view to supporting the market price of the Notes at a level higher than that which might otherwise prevail. However, there is no assurance that the Stabilizing Manager will undertake stabilizing action.

The Stabilizing Manager may engage in over-allotment, stabilizing transactions, covering transactions and penalty bids in accordance with Regulation M under the U.S. Securities Exchange Act of 1934. Over-allotment involves sales in excess of the Offering size, which creates a short position for such initial purchaser of the Notes. Stabilizing transactions permit bidders to purchase the underlying security so long as the stabilizing bids do not exceed a specified maximum. Covering transactions involve purchases of the Notes in the open market after the distribution has been completed in order to cover short positions. Penalty bids permit the Stabilizing Manager to reclaim a selling concession from a broker or dealer when the Notes originally sold by that broker or dealer are purchased in a stabilizing or covering transaction to cover short positions. These activities may stabilize or maintain the respective market price of the Notes above market levels that may otherwise prevail. The Stabilizing Manager is not required to engage in these activities, and may end these activities at any time. Accordingly, no assurance can be given as to the liquidity of, or trading markets for, the Notes.

These stabilizing transactions, covering transactions and penalty bids may cause the price of the Notes to be higher than it would otherwise be in the absence of these transactions. These transactions may begin on or after the date on which adequate public disclosure of the terms of the Offering is made and, if commenced, may be discontinued at any time at the sole discretion of the Stabilizing Manager. If these activities are commenced, they must end no later than the earlier of 30 days after the date of issuance of the Notes and 60 days after the date of the allotment of the Notes. These transactions may be effected in the over-the-counter market or otherwise.

This announcement may include projections and other "forward-looking" statements within the meaning of applicable securities laws. Any such projections or statements reflect the current views of the Issuer about future events and financial performance. The use of any of the words "expect," "anticipate," "continue," "will," "project," "should," "believe," "plans," "intends" and similar expressions are intended to identify forward-looking information or statements. Although the Issuer believes that the expectations and assumptions on which such forward-looking statements and information are reasonable, undue reliance should not be placed on the forward-looking statements and information because the Issuer can give no assurance that such statements and information will prove to be correct. Since forward-looking statements and information address future events and conditions, by their very nature they involve inherent risks and uncertainties.

The forward-looking statements and information contained in this announcement are made as of the date hereof and the Issuer undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

The Notes will not be listed on an Italian regulated market. Therefore, no documents or materials relating to the Notes have been or will be submitted to the clearance procedure of any competent authority.

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