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*Testo del comunicato*

Vedi allegato



## PRESS RELEASE

### **FinecoBank: Start of the Treasury Shares purchasing programme servicing the incentive system for Financial Advisors (PFA) Identified Staff – “2024 PFA System\*\*”**

***Milan, February 6<sup>th</sup>, 2025***

Pursuant to and for the purposes of Article 144-*bis* of CONSOB Regulation no. 11971/1999, FinecoBank (the “Bank”) announces that, from February 6, 2025, a Treasury Shares (the “Shares”) purchasing program will be in place to service the 2024 Incentive System - “2024 PFA System” for Personal Financial Advisors Identified Staff (the “Program”), as authorized by the Bank’s Shareholders during the Ordinary Meeting of April 24, 2024, according to the provisions of articles 2357 and 2357-ter of the Italian Civil code and to the other applicable laws and regulatory rules.

The Program refers to the purchasing of Treasury Shares up to no. 256,740 (equal to about 0.04% of the share capital of the Bank), for a maximum of EUR 1,000,000; specifically, the Treasury Shares to be purchased will be used for the execution of the second, third and fourth tranches of the above-mentioned 2024 Incentive System.

Following the release of the required authorization by the Regulatory Authorities pursuant to Articles 77-78 of Reg. EU no. 575/2013 as amended by Reg. EU no. 876/2019, the Board of Directors held on February 5, 2025, in execution of the Program, has resolved the free allocation to the beneficiaries of a number of FinecoBank Shares, corresponding to a total amount of Euro 950,399.98, determined on the basis of the arithmetic mean of the official closing price of the shares of each day of listing on the Euronext Milan, during the period starting from the day following the date of the Board of Directors’ meeting to approve the results of the year 2024, until the same day of the following month, both dates included, i.e. the date of the Board of Directors’ meeting is February 5, 2025.

The purchase of Shares in connection with the implementation of the Program will be carried out in accordance with the procedure and within the operational limits established by the aforementioned resolution of the Shareholders’ Meeting, as well as by Article 5 of Regulation (EU) 596/2014 (Market Abuse Regulation), by Article 3 of the European Commission Delegated Regulation (EU) 2016/1052 of March 8, 2016 and the applicable general and industry sector regulations.

Shares will be purchased through one or more transactions on the regulated market, according to the operating procedures established for such transactions in the regulations on the organization and management of market itself, at a maximum unit price not exceeding the highest between the price of the last independent transaction and the price of the highest current independent bid on the trading venue where the purchase is made. In any event, the price per Share must not be less than the par value, of € 0.33, and not more, as a maximum, than the closing price of the Shares recorded on the Euronext Milan in the previous stock exchange trading day prior to the purchase, plus 15%.

The purchase of Shares in connection with the implementation of the Program will be made at volumes not exceeding 25% of the average daily volume of the Shares on the trading venue where the purchase is made, calculated based on the average daily volume traded during the 20 trading days prior to the purchase date.

The Program, which begins on February 6, 2025, will run through March 6, 2025.



In compliance with the current legislation, FinecoBank will provide an adequate public disclosure of information on the purchase transactions time by time carried out until the end of the 7<sup>th</sup> trading day following the date of execution of the transactions - this communication will also be available on the website [www.finecobank.com](http://www.finecobank.com) - and any subsequent changes to the aforementioned purchase program will be promptly communicated by the Bank to the public.

As of the date of the present press release, the Bank holds 81,200 Treasury Shares, equal to about 0.01% of the current share capital.

\*Also named "**Sistema 2024 PFA**".

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