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Oggetto : Press release - Newlat Group successfully completes the placement of Newlat Food shares by way of an ABB

*Testo del comunicato*

Vedi allegato



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**PRESS RELEASE PUBLISHED BY NEWLAT FOOD S.P.A. ON BEHALF OF NEWLAT GROUP S.A.**

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## PRESS RELEASE

### SUCCESSFUL COMPLETION OF THE ACCELERATED BOOKBUILDING OFFERING LAUNCHED BY NEWLAT GROUP S.A. IN NEWLAT FOOD S.P.A.

**The gross proceeds of the transaction amount to € 36 million, deriving from the sale of No. 3,000,000 ordinary shares of Newlat Food S.p.A., at a price of € 12 per share.**

Lugano, 12 February 2025 – Further to the press release published on 11 February 2025, Newlat Group S.A. (the “**Selling Shareholder**”) announces the successful completion of the accelerated bookbuilding offering (the “**Placement**”) of ordinary shares of Newlat Food S.p.A. (“**Newlat Food**” or the “**Company**”).

The Selling Shareholder announces the placement to institutional investors of No. 3,000,000 ordinary shares of Newlat Food, equal to approximately 6.8% of the Company’s share capital, at a price of € 12 per share.

Gross proceeds of the Placement amount to € 36 million. The settlement of the Placement will take place on 14 February 2025.

After completion of the Placement, the Selling Shareholder will hold a shareholding representing approximately 41.1% of the share capital of Newlat Food.

Equita SIM S.p.A. has been appointed to act as Sole Global Coordinator and Bookrunner in connection with the Placement (the “**Sole Global Coordinator and Bookrunner**”).

BonelliErede is acting as legal counsel to the Selling Shareholder.

In connection with the Placement, the Selling Shareholder has agreed to a 180-day lock-up period with respect to any remaining Newlat Food’s shares it will hold following the Placement. No additional sale of shares of Newlat Food will be made by the Selling Shareholder during the lock-up period without the prior written consent of the Sole Global Coordinator and Bookrunner.

The Company will not receive any proceeds from the Placement.

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This press release is available on the Company’s website at [www.newlat.it](http://www.newlat.it), as well as on the authorized storage mechanism eMarket Storage at [www.emarketstorage.com](http://www.emarketstorage.com).





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