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| <p>Informazione Regolamentata n. 2195-24-2025</p> | <p>Data/Ora Inizio Diffusione 12 Febbraio 2025 16:14:09</p> | <p>Euronext Star Milan</p> |
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Societa' : NEWLAT FOOD

Identificativo Informazione Regolamentata : 201329

Utenza - Referente : NEWLATN01 - Pisoni Veronica

Tipologia : REGEM; 3.1

Data/Ora Ricezione : 12 Febbraio 2025 16:14:09

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Oggetto : Newlat Food - Issue and commencement of trading

Testo del comunicato

Vedi allegato

Head office: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telephone: 0522.7901 Fax: 0522.790266
Share Capital € 43,935,050.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653
Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

PRESS RELEASE

BONDS NAMED “SENIOR UNSECURED FIXED RATE NOTES DUE FEBRUARY 2031”

ISSUE AND COMMENCEMENT OF TRADING

Reggio Emilia, 12 February 2025 – Newlat Food S.p.A. (the “**Company**”) announces that, on the date hereof, the senior unrated, unsecured, non-convertible and unsubordinated bond called “*Senior Unsecured Fixed Rate Notes due February 2031*” (the “**Bonds**”) has been issued successfully.

As the date hereof, the Bonds are traded on the Regulated Market of the Official List of the Irish Stock Exchange – Euronext Dublin and on the Mercato Telematico delle Obbligazioni (MOT) organized and managed by Borsa Italiana S.p.A.

Equita SIM S.p.A. acted as placement agent of the Offering and operator in charge of displaying the offers to sell the Bonds on the MOT.

Further information can be found in the Prospectus available to the public on the Company’s website <https://corporate.newlat.it/en/investor-relations/bond-loan/>.

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This press release is available on the Company’s website at www.newlat.it and through the authorized storage mechanism eMarket Storage at www.emarketstorage.com.

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The Newlat Group

The Newlat Group is a leading multinational, multi-brand, multi-product and multi-channel player in the Italian and European food industry, with a portfolio of more than 30 historic and internationally recognised brands. The Group is a leader in several categories, including pasta and bakery products, dairy products, fish and canned food, edible oils, ready meals and specialty products such as infant nutrition and wellness foods.

With an established presence in 4 key markets and exports to more than 60 countries, Newlat serves more than 30,000 of Europe's leading retailers. In 2023, the Group generated pro-forma revenues of € 2.8 billion, thanks to a workforce of more than 8,800 employees and 31 plants spread across Italy, the UK, Germany, France, Poland and Mauritius.

Newlat Food, with its strong production and distribution network, is one of the leading players in the European food industry, with a clear focus on innovation and quality.

For more information, please visit: www.newlat.it and www.princesgroup.com.

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