

<p>Informazione Regolamentata n. 1967-13-2025</p>	<p>Data/Ora Inizio Diffusione 13 Febbraio 2025 13:01:51</p>	<p>Euronext Star Milan</p>
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Societa' : DOVALUE

Identificativo Informazione Regolamentata : 201364

Utenza - Referente : DOVALUEN06 - Della Seta

Tipologia : REGEM

Data/Ora Ricezione : 13 Febbraio 2025 13:01:51

Data/Ora Inizio Diffusione : 13 Febbraio 2025 13:01:50

Oggetto : doValue S.p.a. Avviso di rimborso condizionato delle 3.375% Senior Secured Notes due 2026 - Aggiornamento

*Testo del comunicato*

Vedi allegato



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**COMUNICATO STAMPA**

**DOVALUE S.P.A.**

**AVVISO DI RIMBORSO**

€300,000.000  
3.375% Senior Secured Notes due 2026

**Rule 144A Global Note**

ISIN: XS2367104838; Common Code: 236710483

**Reg S Global Note**

ISIN: XS2367103780; Common Code: 236710378

**Milano, 13 febbraio 2025** – In data 3 febbraio 2025, doValue S.p.A. (l'“**Emittente**”) ha provveduto a dare avviso (la “**Conditional Notice of Redemption**”) ai sensi delle Sezioni 3.03, 3.04 e 12.01 dell'Indenture datata 22 luglio 2021 (l'“**Indenture**”) sottoscritta, tra gli altri, dall'Emittente, in qualità di emittente, BNY Mellon Corporate Trustee Services Limited, in qualità di trustee, UniCredit S.p.A., in qualità di security agent, e The Bank of New York Mellon, London Branch, in qualità di paying agent, in virtù della quale l'Emittente ha emesso le proprie €300,000,000 3.375% Senior Secured Notes due 2026 (le “**Notes**”).

La Refinancing Condition si è verificata in data odierna e l'Emittente rimborserà pertanto l'intero importo in linea capitale delle Notes ancora in circolazione, secondo i termini indicati nella Conditional Notice of Redemption, in data 13 febbraio 2025, che costituirà la “Optional Redemption Date” ai fini della Conditional Notice of Redemption. Il Redemption Price corrisponde alla somma totale di (i) 100,84375% dell'importo capitale residuo delle Notes in circolazione, oltre (ii) gli interessi maturati e non pagati fino alla Optional Redemption Date (esclusa) ed (iii) eventuali Additional Amounts (se presenti).

I termini qui utilizzati in maiuscolo e non altrimenti definiti hanno lo stesso significato ad essi attribuito nella Conditional Notice of Redemption. I termini inclusi in questo avviso di rimborso sostituiscono le informazioni contenute nella Conditional Notice of Redemption.

**doValue S.p.A.**

già doBank S.p.A.

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Sede Legale in Verona, Viale dell'Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260  
Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 68.614.035,50 interamente versato.

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Fine Comunicato n.1967-13-2025

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