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Societa' : NB AURORA SA SICAF-RAIF

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*Testo del comunicato*

Vedi allegato

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**PRESS RELEASE**

**THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS OPENED ON 25 FEBRUARY 2025 HAS BEEN ADJOURNED AND A NEW EXTRAORDINARY GENERAL MEETING WILL BE CONVENED FOR 25 MARCH 2025**

*Luxembourg, 25 February 2025* – Further to the press release disseminated on 21 February 2025, NB Aurora S.A. SICAF-RAIF (hereinafter referred to as the “**Company**”), listed in Italy on Euronext MIV Milan - Professional Segment (“**MIV Professional**”), hereby informs that (i) the Company’s extraordinary general meeting opened today (the “**EGM**”) has been adjourned directly by the board of directors of the Company and (ii) a new extraordinary general meeting of shareholders (the “**New EGM**”) shall be held within the next four weeks, in accordance with the Luxembourg law of 10 August 1915 on commercial companies, as amended.

It has been determined that the New EGM will be convened on 26 February 2025 and will be scheduled for 25 March 2025. This New EGM will deliberate on an agenda comprising both the original agenda items proposed for the EGM opened on 25 February 2025 and the additional agenda items requested by certain minority shareholders of the Company, who collectively represent at least 10% of the Company’s share capital, as per the press release disseminated on 21 February 2025.

The formal convening notice for the New EGM, which will include the new agenda and the process for attending and voting at such New EGM, will be published on or around 26 February 2025. This notice will be available in the Luxembourg *Recueil Électronique des Sociétés et Associations*, in certain newspapers such as “Luxemburger Wort” and “Il Giornale”, and on the Company’s website at [www.nbaurora.com](http://www.nbaurora.com) in the “Shareholder Meeting” section (direct link: [https://www.nbaurora.it/?page\\_id=5223](https://www.nbaurora.it/?page_id=5223)). Additionally, further material relating to the New EGM, including the proxy and voting forms for the meeting, will be available alongside the notice.

A new explanatory note aimed at providing shareholders with comprehensive information to make informed decisions in respect of the New EGM, will also be made available to the shareholders on the Company’s website starting from 26 February 2025.

## NB Aurora S.A. SICAF-RAIF

*NB Aurora S.A. SICAF-RAIF is the first permanent capital vehicle listed in Italy on the Euronext MIV Milan - Professional Segment. It was created with the aim of making growth capital investments in unlisted Italian SMEs, channelling financial resources to support their growth and internationalisation. NB Aurora S.A. SICAF-RAIF's investment target is SMEs of excellence, leaders in market niches with high added value and high growth potential, a turnover of between EUR 30 and 300 million and a strong propensity to export. The Aurora team works in partnership with entrepreneurs, supporting them in implementing their medium- to long-term growth plans. The investment strategy is focused on five verticals: made in Italy, healthcare, environmental & sustainability, tech growth & digital transformation, specialised industrial manufacturing & business services. NB Aurora S.A. SICAF-RAIF has invested in 13 companies with an aggregate turnover of EUR 2.6 billion and over 18,000 employees.*

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*An investment in the Company involves risks, possibly above-average, and is only suitable for persons who are able to take such risks. For further information, please read the Company's prospectus and other governing documents.*

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