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Societa' : EDIL SAN FELICE

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Oggetto : Edil San Felice issues a sustainability-linked  
bond worth EUR 4 million with a five-year term

*Testo del comunicato*

Vedi allegato

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## PRESS RELEASE

### **Edil San Felice issues a sustainability-linked bond worth EUR 4 million with a five-year term**

#### **The bond was fully subscribed by UniCredit and Mediocredito Centrale**

**Naples, 28 February 2025.** Edil San Felice S.p.A. Società Benefit ('the Company' or 'Edil San Felice') - primary integrated operator active in the maintenance of critical infrastructures in Italy, listed on the Euronext Growth Milan market, informs that, as announced on 10.02.2025, today was issued a sustainability-linked bond of euro 4,000,000.00, with a duration of five years from the issue date, non-convertible and subscribable exclusively by qualified investors, even in case of subsequent circulation.

The bond, with structural and financial characteristics of the securities linked to the achievement of specific pre-established sustainability objectives, was fully subscribed by UniCredit and Mediocredito Centrale, to the extent of 50% each.

The bond loan will be functional to support the investment plan envisaged by the management for the period 2024-2027 and aimed at expanding and improving Edil San Felice's services.

In particular, the resources will be used to finance projects aimed at fostering the transition to a low-carbon economy. The funds raised will be used to support initiatives related to renewable energy, energy efficiency, sustainable management of water resources, and the purchase of vehicles and technologically advanced equipment for construction sites throughout Italy.

The loan has a variable interest rate equal to Euribor 3M + a margin of 1.3% p.a. - to be repaid in quarterly instalments in arrears.

As of the third year from the date of issue, the rate may increase (step-up) or decrease (step-down) by a maximum of 10 bps per year (non-cumulative) based on the certificate issued by ECOVADIS.

The usual hypotheses of early redemption at the initiative of the Company (call option) and at the initiative of the bondholders (put option) upon the occurrence of certain conditions are envisaged.

**Lorenzo Di Palma, CEO of Edil San Felice**, said: *'We are honoured that two institutions such as UniCredit and Mediocredito Centrale have decided to place their trust in our growth path. The issuance of this sustainability-linked bond is a significant step towards further improving our sustainability performance. Pursuing responsible behaviour and investing in projects to reduce the impact of our activities are absolute priorities for Edil San Felice, to help protect our planet and to offer long-term value to our investors'.*

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This press release is available on the Company's website <https://www.edilsanfelice.it/> in the InvestorRelations - Press Releases section and at <https://www.emarketstorage.it/it>.

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## EDIL SAN FELICE

**Edil San Felice S.p.A. S.B.** is a leading integrated operator of solutions for the development and ordinary and extraordinary maintenance of motorway and airport infrastructures. Founded in 1979, Edil San Felice is today one of the main operators in the motorway maintenance sector thanks to its presence throughout the peninsula through 2 operating plants in Naples and Bologna and the employment of +300 employees. The Company's main areas of activity are (i) Road safety services; (ii) Maintenance on viaducts and other works of art; (iii) Other services. As of 31 December 2022, the Company realised a Value of Production of Euro 34.3 million, up from Euro 29.2 million recorded as of 31 December 2021, an increase of 17.5%. Edil San Felice works with the main Italian road and motorway operators and clients, including: Autostrade per l'Italia, Anas, Aeroporti di Roma, Napoli Salerno Airports (Gesac), Amplia Infrastructures, Tangenziale di Napoli, Movyon, Autostrade Meridionali.

For more information visit: <https://www.edilsanfelice.it/>

