

<p>Informazione Regolamentata n. 0232-17-2025</p>	<p>Data/Ora Inizio Diffusione 11 Marzo 2025 19:21:32</p>	<p>Euronext Milan</p>
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Societa' : SAIPEM

Identificativo Informazione Regolamentata : 202253

Utenza - Referente : SAIPEMN04 - Calcagnini Paolo

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Oggetto : Saipem S.p.A.: extract of notice of special Shareholders Meeting

Testo del comunicato

Vedi allegato

Saipem S.p.A.
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Registro delle Imprese di Milano,
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Codice Fiscale e Partita IVA 00825790157



EXTRACT OF THE NOTICE OF SPECIAL SAVINGS SHAREHOLDERS' MEETING OF SAIPEM S.P.A.

pursuant to art. 125-bis, paragraph 1, Legislative Decree 58/1998

The Special Savings Shareholders' Meeting of Saipem S.p.A. (the “**Company**”) will be held at **12.30 pm (CET) on 8 May 2025** (single call), (or later, following the adjournment of the Annual General Shareholders' Meeting - Ordinary and Extraordinary sessions, convened on the same day and in the same manner), as set out below. The meeting will address the following

Agenda

1. Mandatory conversion of savings shares into ordinary shares. Consequent amendment of Articles 5, 6 and 11 of the Articles of Association.
2. If item 1 above is not approved, appointment for a three-year term of the Common Representative of Savings Shareholders; set his/her compensation; relevant resolutions.

In accordance with the provision of Article 106, paragraph 7, of Legislative Decree no. 18 of 17 March 2020, converted, with amendments, by Law no. 27 of 24 April 2020, as last extended by Legislative Decree no. 202 of 27 December 2024, converted with amendments by Law no. 15 of 21 February 2025, Savings Shareholders entitled to vote may attend the Special Shareholders' Meeting exclusively through the representative designated by the Company (*i.e.* Studio Legale Trevisan & Associati, with registered office in Milan, Viale Majno no. 45, in the person of Mr. Dario Trevisan, or his replacement should he be unavailable, hereinafter “**Designated Representative**”), pursuant to Article 135-*undecies* of Legislative Decree no. 58 of 24 February 1998 (“**Legislative Decree 58/1998**”). The Designated Representative may also be granted proxies or *sub*-proxies, pursuant to Article 135-*novies* of Legislative Decree 58/1998, notwithstanding article 135-*undecies*, paragraph 4, of the same Decree, as indicated below.

Further information, specifically, the modalities and terms concerning (i) attending and voting at the Special Shareholders' Meeting (record date **Monday 28 April 2025**), (ii) participating and voting by proxy at the Special Shareholders' Meeting, (iii) exercising the right to add items to the meeting agenda and the right to submit new proposed resolutions, (iv) exercising the right to ask questions on



items on the agenda (**by 6:00 pm on Monday 28 April 2025**), (v) exercising the right of withdrawal granted to Savings Shareholders who do not vote in favor of the resolution as per item 1 of the agenda, and (vi) obtaining the Directors' reports on the items on the agenda and the documents relating to the Special Shareholders' Meeting, can be found in the full notice of Special Shareholders' Meeting, available on the Company's website (www.saipem.com | Section "Shareholders' Meeting" – "Special Savings Shareholders' Meeting 2025"), on the authorized storage system "eMarket STORAGE" (www.emarketstorage.com) and on the website of Borsa Italiana S.p.A. (www.borsaitaliana.it).

Information on the share capital is also available on the Company's website (www.saipem.com | Section "Shareholders' Meeting" – "Special Savings Shareholders' Meeting 2025").

This extract has been published in the newspaper "*Il Sole 24 Ore*" on **Wednesday 12 March 2025**.

On behalf of the Board of Directors

The Chairman

Elisabetta Serafin

Fine Comunicato n.0232-17-2025

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