

<p>Informazione Regolamentata n. 0147-32-2025</p>	<p>Data/Ora Inizio Diffusione 17 Marzo 2025 08:32:53</p>	<p>Euronext Star Milan</p>
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Societa' : BANCA IFIS

Identificativo Informazione Regolamentata : 202502

Utenza - Referente : IFISN03 - DA RIO

Tipologia : REGEM

Data/Ora Ricezione : 17 Marzo 2025 08:32:53

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Oggetto : Banca Ifis, fulfilment of the condition relating to the obtainment of the Golden Power

Testo del comunicato

Vedi allegato

Banca Ifis, fulfilment of the condition relating to the obtainment of the *Golden Power*

Mestre (Venice), 17th March 2025 – With reference to the voluntary tender and exchange offer (the “Offer”) over all the ordinary shares of illimity Bank S.p.A. (“illimity”) announced to the public on 8 January 2025 by Banca Ifis S.p.A. (“Banca Ifis”) through the communication pursuant to Article 102, paragraph 1, of Legislative Decree 24 February 1998, no. 58, and Article 37 of the Issuers’ Regulations (“Offeror’s Communication”), Banca Ifis hereby announces that, on 14 March 2025, the Presidency of the Council of Ministers (*Presidenza del Consiglio dei Ministri*) transmitted to Banca Ifis the resolution pursuant to which the proposal of the Ministry of Economy and Finance (*Ministero dell’Economia e delle Finanze*) **not to exercise the special powers pursuant to the so-called golden power** laws with respect to the acquisition by Banca Ifis, through the Offer, of the entire share capital of illimity has been accepted.

In light of the foregoing, Banca Ifis hereby announces that the condition to the effectiveness of the Offer set forth under paragraph 3.4, point (ii), of the Offeror’s Communication has been fulfilled.

For any further information regarding the Offer – pending the publication of the offer document, which was filed with CONSOB on 27 January 2025 – reference is made to the Offeror’s Communication published on Banca Ifis’ website, at www.bancaifis.it, which sets forth the legal requirements, the terms, conditions and essential elements of the Offer.

This press release does not constitute, nor is it intended to constitute, an offer, invitation or solicitation to buy or otherwise acquire, subscribe, sell or otherwise dispose of financial instruments, and no sale, issuance or transfer of financial instruments of illimity Bank S.p.A. and/or Banca Ifis S.p.A. will be made in any Country in violation of the applicable laws. The Offer will be carried out by means of the publication of the relevant offer document subject to CONSOB’s approval. The offer document will contain the full description of the terms and conditions of the Offer, including the terms and conditions of acceptance.

The publication or dissemination of this press release in Countries other than Italy may be subject to restrictions under the applicable law and, therefore, any person subject to the laws of any Country other than Italy should independently obtain information about any restrictions under the applicable laws and regulations and ensure that they comply with them. Any failure to comply with such restrictions may constitute a violation of the applicable laws of the relevant Country. To the fullest extent permitted by the applicable laws and regulations, the persons involved in the Offer shall be held harmless from any liability or detrimental consequence that may arise out of the breach of the above restrictions by such relevant persons. This press release has been prepared in accordance with the laws of Italy and the information contained herein may be different from that which would have been disclosed if the notice had been prepared in accordance with the laws of Countries other than Italy.

No copy of this press release nor any other document relating to the Offer will be, nor may be, sent via mail or otherwise transmitted or distributed in any or from any Countries where the provisions of the local laws may give rise to civil, criminal or regulatory risks if information concerning the Offer is transmitted or made available to

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shareholders of illimity Bank S.p.A. in such Country or any other Country where such conduct would constitute a violation of the laws of such Country and any person receiving such documents (including as custodian, trustee or trustee) is required not to send via mail or otherwise transmit or distribute the same to or from any such Country.

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