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Vedi allegato

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PRESS RELEASE

THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS HAS APPROVED THE TRANSFORMATION INTO A SEMI-LIQUID EVER-GREEN FUND INCLUDING (i) THE POSSIBILITY FOR THE SHAREHOLDERS TO REDEEM CLASS A SHARES AND (ii) A SHORTER FUND’S DURATION

THE TRANSFORMATION WILL TRIGGER THE DELISTING OF THE CLASS A SHARES FROM THE EURONEXT MIV MILAN - PROFESSIONAL SEGMENT

Luxembourg, 25 March 2025 – Further to the press release disseminated on 25 February 2025, NB Aurora S.A. SICAF-RAIF (hereinafter referred to as “**Aurora**” or the “**Fund**” or the “**Company**”), hereby informs that Aurora’s extraordinary general meeting held today (the “**EGM**”) has approved the transformation from a closed-ended fund to a semi-liquid ever-green (the “**Transformation**”) and the following corresponding amendments to the Fund’s prospectus and to the Fund’s articles of association (the “**AoA Changes**”), modifying some characteristics of the Fund while preserving its initial features such as investment strategy, dividend policy, management fees and a fully paid-in structure: (i) rename the Fund to “Aurora Growth Capital S.A. SICAV-RAIF”; (ii) shorten the Fund's term to ten years from today, with possible extensions of two years plus one year to liquidate, asset by asset or in bulk, the remaining investments; (iii) allow shareholders, once a year, to redeem class A shares up to a yearly maximum amount of 5% of the net asset value of the Fund; (iv) provide for a lock-up period of one hundred twenty (120) days from today for any transfer of the class A shares (save for any transfer in the context of the first redemption period) and the consent of the board of directors (which will not be unreasonably withheld or delayed) for any transfer thereafter; (v) confirm that the Fund, as a SICAV, is authorised without limitation to issue an unlimited number of fully paid-up shares at any time; (vi) provide for the changes as necessary for the reorganization of the “Direct PE Business” of Neuberger Berman Renaissance S.à r.l. (as described in more detail in the press release disseminated on 29 April 2024).

The meeting was quorate and all relevant EGM resolutions were passed in accordance with the provisions of the Fund’s articles of association and Luxembourg law with the affirmative vote of at least two-thirds (2/3) of the votes validly cast at the EGM. The abovementioned resolutions have become effective as of the date and time they were passed by the EGM.

The Transformation and, in particular, the AoA Changes related to lock-up period of one hundred twenty (120) days starting from today and the consent of the board of directors for any transfer of shares

thereafter, will trigger the delisting of the class A shares from the Euronext MIV Milan - Professional Segment (“**MIV Professional**”) due to incompatibility with the status of a listed company.

NB Aurora S.A. SICAF-RAIF

NB Aurora S.A. SICAF-RAIF was created with the aim of making growth capital investments in unlisted Italian SMEs, channelling financial resources to support their growth and internationalisation. NB Aurora S.A. SICAF-RAIF's investment target is SMEs of excellence, leaders in market niches with high added value and high growth potential, a turnover of between EUR 30 and 300 million and a strong propensity to export. The Aurora team works in partnership with entrepreneurs, supporting them in implementing their medium- to long-term growth plans. The investment strategy is focused on five verticals: made in Italy, healthcare, environmental & sustainability, tech growth & digital transformation, specialised industrial manufacturing & business services. NB Aurora S.A. SICAF-RAIF has invested in 13 companies with an aggregate turnover of EUR 2.6 billion and over 18,000 employees.

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An investment in the Company involves risks, possibly above-average, and is only suitable for persons who are able to take such risks. For further information, please read the Company's prospectus and other governing documents.

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