

<p>Informazione Regolamentata n. 20264-13-2025</p>	<p>Data/Ora Inizio Diffusione 27 Marzo 2025 18:18:35</p>	<p>Euronext Growth Milan</p>
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Societa' : YOLO GROUP

Identificativo Informazione Regolamentata : 203088

Utenza - Referente : YOLOGROUPN01 - -

Tipologia : REGEM

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Oggetto : CLOSING OF THE NINTH CONVERSION PERIOD OF THE BOND LOAN DENOMINATED "YOLO GROUP CONVERTIBLE 5% 2022-2025"

Testo del comunicato

Vedi allegato



YOLO

CLOSING OF THE NINTH CONVERSION PERIOD OF THE BOND LOAN DENOMINATED “YOLO GROUP CONVERTIBLE 5% 2022-2025”

Milan, 27 March 2025 - YOLO Group S.p.A. (“YOLO” or the “Company”) one of the leading players in the Italian insurtech market of digital insurance services listed on Euronext Growth Milan, - announces that today the Ninth Conversion Period of the bond convertible into YOLO ordinary shares named ‘Yolo Group Convertibile 5% 2022-2025’ (ISIN code IT0005503856) ended, during which no requests for conversion into shares were submitted by Bondholders.

Details of the Convertible Bonds still outstanding are set out below:

	N. Issued Shares	N. Converted Bonds	N. Outstanding Bonds
Convertible Bonds	722	0	722

For more information, please refer to the Regulations of the convertible bond called “Yolo Group Convertible 5% 2022-2025” available on the company's website www.yoloinsurance.com (Investor Relations section).

The press release is available in the Investor/Press Release section of www.yolo-insurance.com.

For the transmission and storage of Regulated Information, YOLO Group S.p.A. uses the eMarket SDIR dissemination system and the eMarket STORAGE storage mechanism available at www.emarketstorage.com managed by Teleborsa S.r.l. - based in Piazza di Priscilla, 4 - Rome.



YOLO GROUP

YOLO Group is an insurtech company, among the leading ones in Italy and with a presence abroad, with two lines of offerings: services to enable digital distribution of insurance products from insurance companies, banks, and retailers (e.g., utilities and large retailers); and direct distribution of insurance products made in collaboration with companies.

Since its establishment at the end of 2017, YOLO has developed about 140 partnerships in Italy and abroad to enable digital insurance offerings.

In direct distribution, YOLO has adopted a hybrid (so-called phygital) model, combining digital and physical channels. In 2022, it launched Yolo Insurance Network (YIN), a platform that enables smaller insurance agencies and brokers to integrate digital into the physical management and distribution model. About 600 brokers have joined YIN.

YOLO has been listed since 2022 in the ordinary segment of Euronext Growth Milan. Major shareholders, in addition to the two co-founders (Gianluca De Cobelli and Simone Ranucci Brandimarte), include Generali Italia, Intesa Sanpaolo Vita, Neva SGR, Primo Ventures SGR, Wefox MGA, IBL Banca, Net Insurance, Smart4Tech, and Banco Desio e della Brianza. Website: www.yolo-insurance.com

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Fine Comunicato n.20264-13-2025

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