

Informazione Regolamentata n. 0260-27-2025	Data/Ora Inizio Diffusione 1 Aprile 2025 19:06:05	Euronext Milan
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Societa' : TESSELLIS

Identificativo Informazione : 203456
Regolamentata

Utenza - Referente : TISCALIN07 - Capoccia Federica

Tipologia : REGEM

Data/Ora Ricezione : 1 Aprile 2025 19:06:05

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Oggetto : Tessellis S.p.A. - Notice of change in share capital

Testo del comunicato

Vedi allegato



Notice of change in share capital

Cagliari, 01/04/2025

Tessellis S.p.A. (the "Company" or "Tessellis"), further to its communication of March 28, 2025 and subsequent filing on April 1, 2025 with the Companies' Register of Cagliari with the Companies' Register of Cagliari of the certificate referred to in Article 2444 of the Italian Civil Code, announces the new amount of its share capital.

The capital change was executed by virtue of the request for subscription, by the shareholder ShellNet S.p.A., of the second tranche of the Capital Increase reserved to it, which was resolved on 19 December 2025 and already partially executed, for €7 million, in December 2024.

	Current share capital			Previous share capital		
	Euro	n. shares	Nominal Unit Value	Euro	n. shares	Nominal Unit Value
Total of which:						
Ordinary Shares (Dividend shares) Current number: 2	149,500,000	351,716,091	Without nominal value	141,500,000	310,690,450	Without nominal value
Listed (ISIN IT0005496473)	134,500,000	281,919,386	Without nominal value	134,500,000	281,919,386	Without nominal value
Non listed (ISIN IT0005628661)	15,000,000	69,796,705	Without nominal value	7,000,000	28,771,064	

	N. of convertible securities exercised	N. of outstanding bonds
Convertible Bonds		10
Convertible saving shares		
Convertible preferred shares		
Warrant		

TESSELLIS

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Shareholders' Capital 149,500,000 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari

tessellis.it

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About Tessellis

Tessellis S.p.A. (listed Euronext Milan: TSL) is the holding company of the Group formed by the merger of Linkem Retail and Tiscali S.p.A. It includes among its business areas that of Tiscali Italia S.p.A., a national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal www.tiscali.it, one of the main Italian news portals, with about 8 million visitors per month to its credit, as well as the advertising concessionaire Veesible S.r.l..

