

<p>Informazione Regolamentata n. 0167-58-2025</p>	<p>Data/Ora Inizio Diffusione 15 Aprile 2025 18:17:47</p>	<p>Euronext Milan</p>
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Societa' : ITALGAS

Identificativo Informazione Regolamentata : 204212

Utenza - referente : ITALGASN06 - Scaglia Anna Maria

Tipologia : 3.1

Data/Ora Ricezione : 15 Aprile 2025 18:17:47

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Oggetto : Extract on Italgas S.p.A. Shareholders' Agreement

Testo del comunicato

Vedi allegato

Extract of the Shareholders' Amendment Agreement pursuant to Article 122 of Legislative Decree No. 58 of 24 February 1998 ("**CLF**") and Articles 129 and 131 of the Regulation adopted following CONSOB Resolution No. 11971 of 14 May 1999 as subsequently amended and integrated ("**Issuers' Regulations**")

ITALGAS S.p.A.

Reference is made to the shareholders' agreement entered into on 20 October 2016 between Snam S.p.A. ("**Snam**") and CDP Reti S.p.A. ("**CDP Reti**" and, jointly with Snam, the "**Parties**" and each one a "**Party**") as subsequently renewed automatically on 7 November 2019 and 7 November 2022, (the "**Shareholders' Agreement**") and amended by a first amendment agreement on 21 March 2023 (the "**First Amendment Agreement**"), aimed, inter alia, at regulating the exercise of voting rights in the shareholders' meeting of Italgas S.p.A. ("**Italgas**" or the "**Company**" or the "**Issuer**"), the appointment of the Company's board of directors and the restrictions on the transfer of Snam's shareholding to the share capital of Italgas, including - amongst others - the option rights relating to the Italgas shares (the "**Snam Shareholding**").

Shareholder	Situation as at the date of this extract		
	No. of Italgas shares	% of Italgas share capital with voting rights	% of Italgas shares assigned to the Shareholders' Agreement
CDP Reti	210,738,424	25.961%	65.86%
Snam	109,233,293	13.456%	34.14%
Total	319,971,717	39.417%	100%

On 14 April 2025, the Parties signed a second amendment agreement to the Shareholders' Agreement (the "**Second Amendment Agreement**") by which - amongst others - changes were made to certain provisions concerning the transfer of part of the Snam Shareholding.

The provisions contained in the Shareholders' Agreement, as amended by the Second Amendment Agreement, are relevant pursuant to Article 122 of the CLF. The updated essential information concerning the Shareholders' Agreement as supplemented and amended pursuant to the Second Amending Agreement is published on the Company's website, which can be found at www.italgas.it, pursuant to Articles 130 and 131 of the Issuers' Regulations.

15 April 2025

